

RHF Funding Requirements for MTW PHAs

1st 5-YEAR INCREMENT	PLANNING	MTW Plan & Report Agency with O&E waiver*	MTW Plan & Report Agency † without O&E waiver*	PHA Plan Agency with O&E waiver*	PHA Plan Agency without O&E waiver*
	OBLIG / EXPEND	MTW Plan meets planning requirement. RHF Plan not needed.	MTW Plan meets planning requirement. RHF Plan not needed.	Must submit RHF Plan as well as Annual PHA Plan	Must submit RHF Plan as well as Annual PHA Plan
	LEVERAGING	NOT REQUIRED Compliance with O&E deadlines waived.	Must comply with Obligation & Expenditure deadlines	NOT REQUIRED Compliance with O&E deadlines waived.	Must comply with Obligation & Expenditure deadlines
LEVERAGING Not Required for 1st 5-year Increment of RHF Funding					

*O&E waiver - PHA not required to comply with obligation & expenditure deadlines

† Reporting Waiver - PHA must meet O&E deadlines & must report in MTW Plans & Reports. Reporting in LOCCS is optional.

2nd 5-YEAR INCREMENT	PLANNING	MTW Plan & Report Agency with O&E waiver*	MTW Plan & Report Agency † without O&E waiver*	PHA Plan Agency with O&E waiver*	PHA Plan Agency without O&E waiver*
	OBLIG / EXPEND	MTW Plan meets requirement for RHF Plan. RHF Plan not needed.	MTW Plan meets requirement for RHF Plan. RHF Plan not needed.	Must submit RHF Plan as well as Annual PHA Plan	Must submit RHF Plan as well as Annual PHA Plan
	LEVERAGING	NOT REQUIRED Compliance with O&E deadlines waived.	Must comply with Obligation & Expenditure deadlines	NOT REQUIRED Compliance with O&E deadlines waived.	Must comply with Obligation & Expenditure deadlines
		In funds committed for development, must show leveraging in the amount of at least one-third of the amount received for RHF Funding during the first 5-year increment.	In funds committed for development, must show leveraging in the amount of at least one-third of the amount received for RHF Funding during the first 5-year increment.	Must show leveraging in the amount of at least one-third of the amount received for RHF Funding during the first 5-year increment, for the planned RHF Project.	Must show leveraging in the amount of at least one-third of the amount received for RHF Funding during the first 5-year increment, for the planned RHF Project.

*O&E waiver - PHA not required to comply with obligation & expenditure deadlines

† Reporting Waiver - PHA must meet O&E deadlines & must report in MTW Plans & Reports. Reporting in LOCCS is optional.